

Capital Securities Corporation Institutional Investor Conference

Capital Care 群益關心您

September 2026

台北・香港・上海

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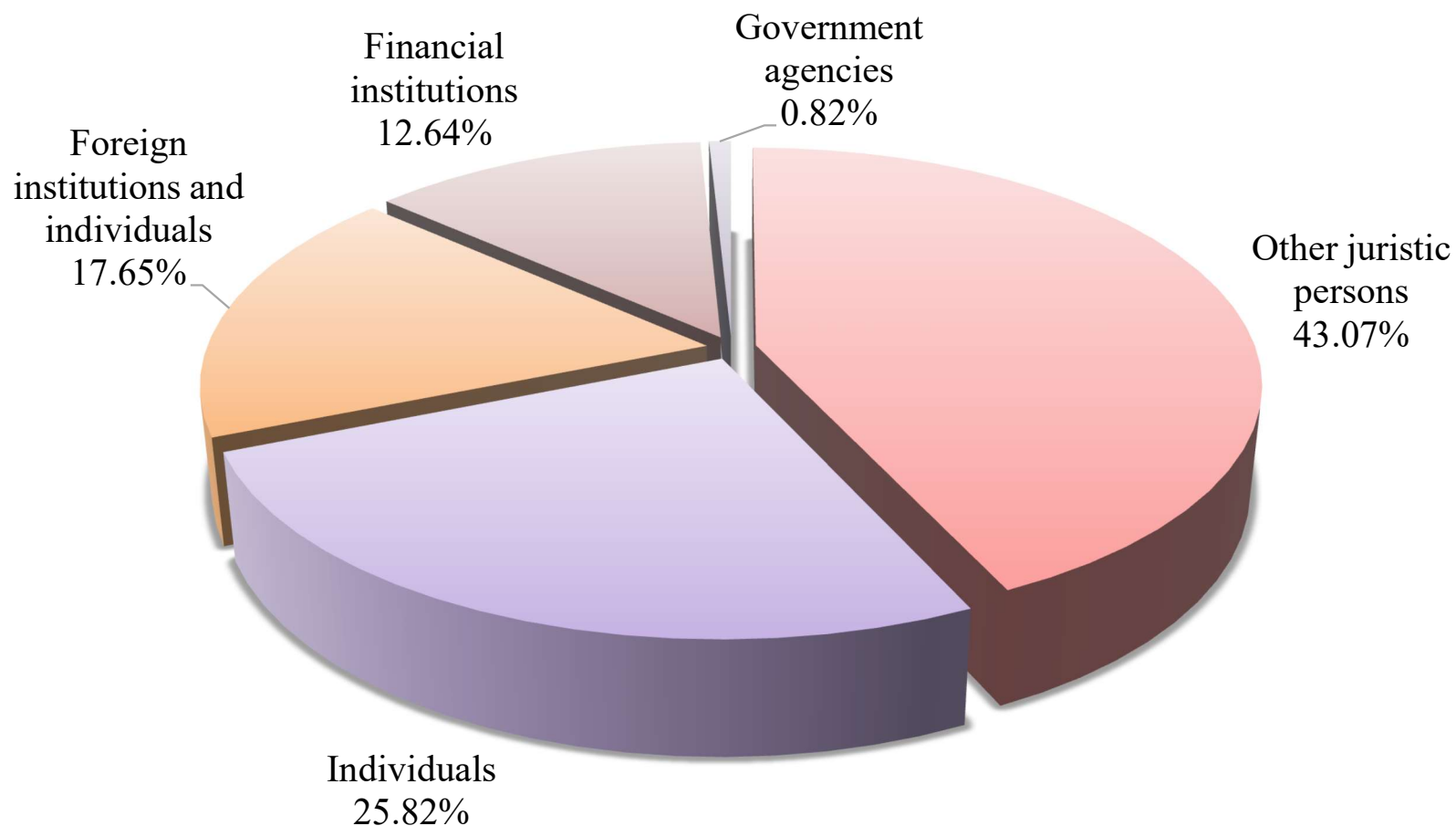
Presentation Outline

- Company Profile
- Operation Overview
- Prospect and Outlook
- Sustainability Development & Capital Securities' Practices

Company Profile

Shareholder Structure

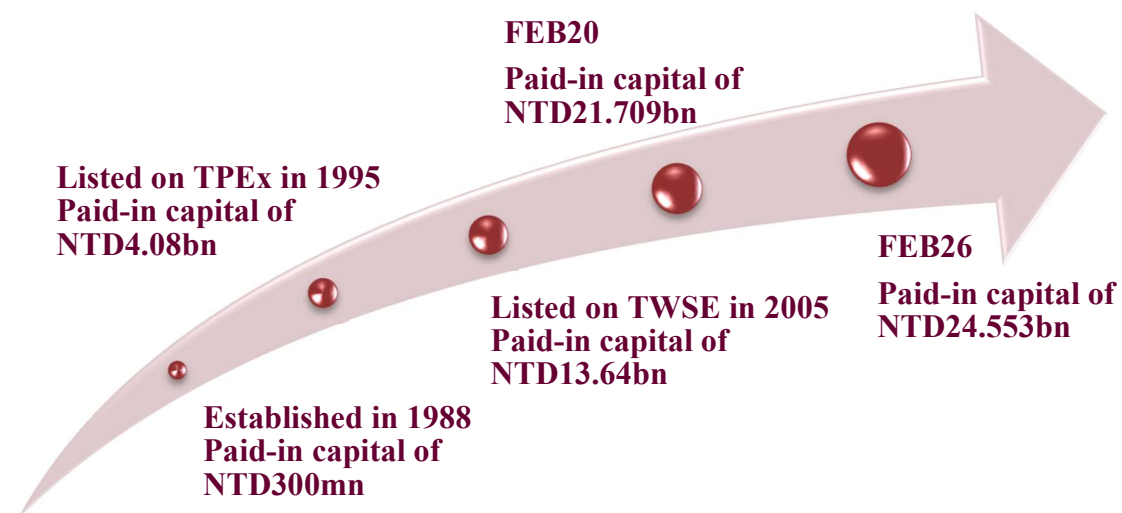
Data as of March 29, 2026



Basic Information



✚ Stock code:	6005
✚ Paid-in capital:	NTD24.553bn
✚ Number of branches in Taiwan:	53
✚ Number of employees:	2,105



Data as of June 31, 2026

Deployment in Asia

Chengdu

TEL : 86 28 6555 2888

FAX : 86 28 6555 2999

Add : Room 1708, Block C, Maoye Center, No. 28, North Tianfu Avenue, high-tech zone, Chengdu, Sichuan Province, P.R.China



Shanghai

TEL : 86 21 5888 7188

FAX : 86 21 5888 2929

Add : 18F., New Shanghai International Tower, No. 360 Pudong Nan Road, Shanghai, P.R.China



Comprehensive deployment in Greater China



Hong Kong

TEL : 852 2530 9966

FAX : 852 2104 6006

Add : 3F., FWD Financial Centre, 308 Dex Voeux Road Central, Hong Kong



Headquarters in Taipei

TEL : 886 2 8789 8888

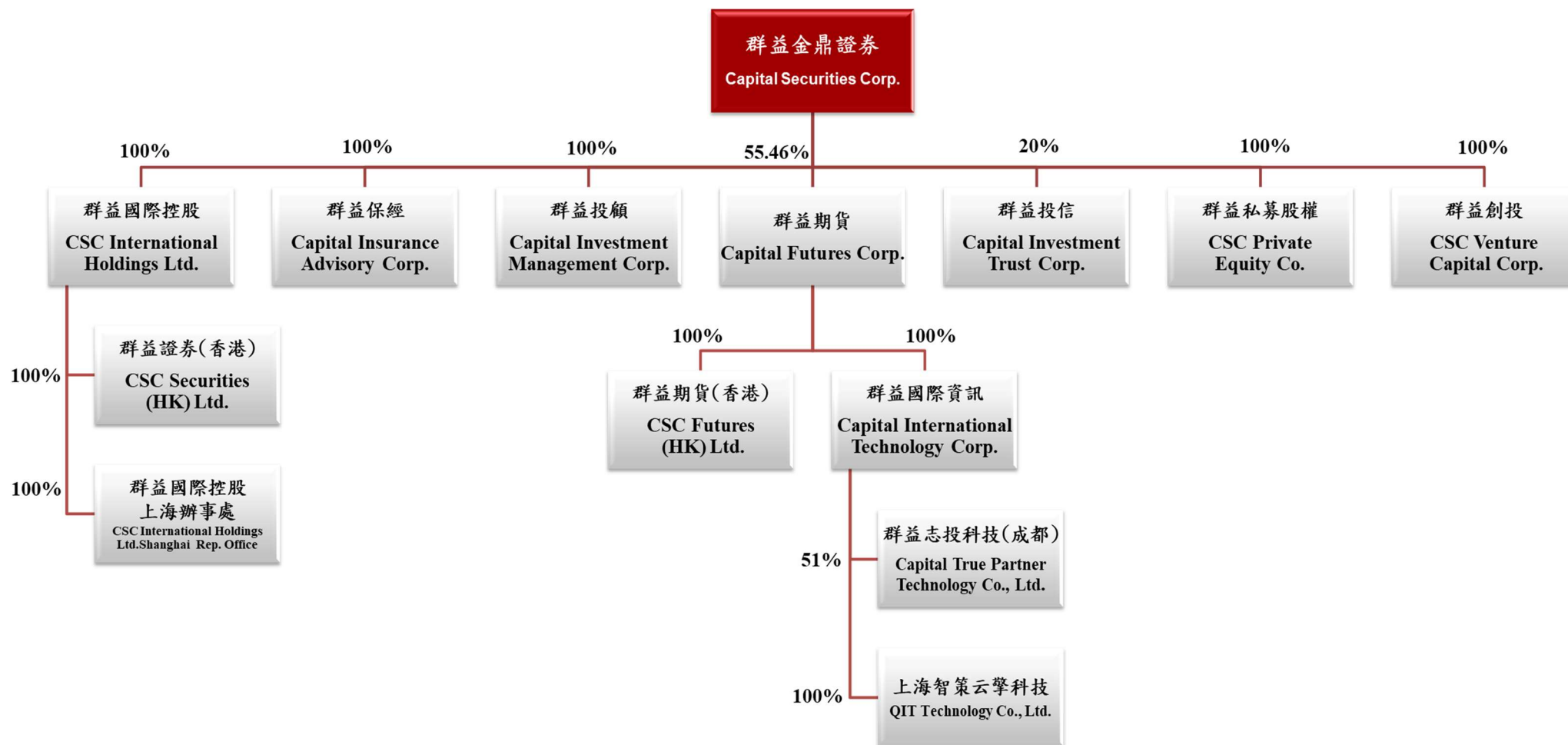
FAX : 886 2 8712 1219

Add : 11F, No. 156, Sec. 3, Minsheng E. Rd., Songshan Dist., Taipei City 105402, Taiwan, R.O.C.

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Non-operating Investments



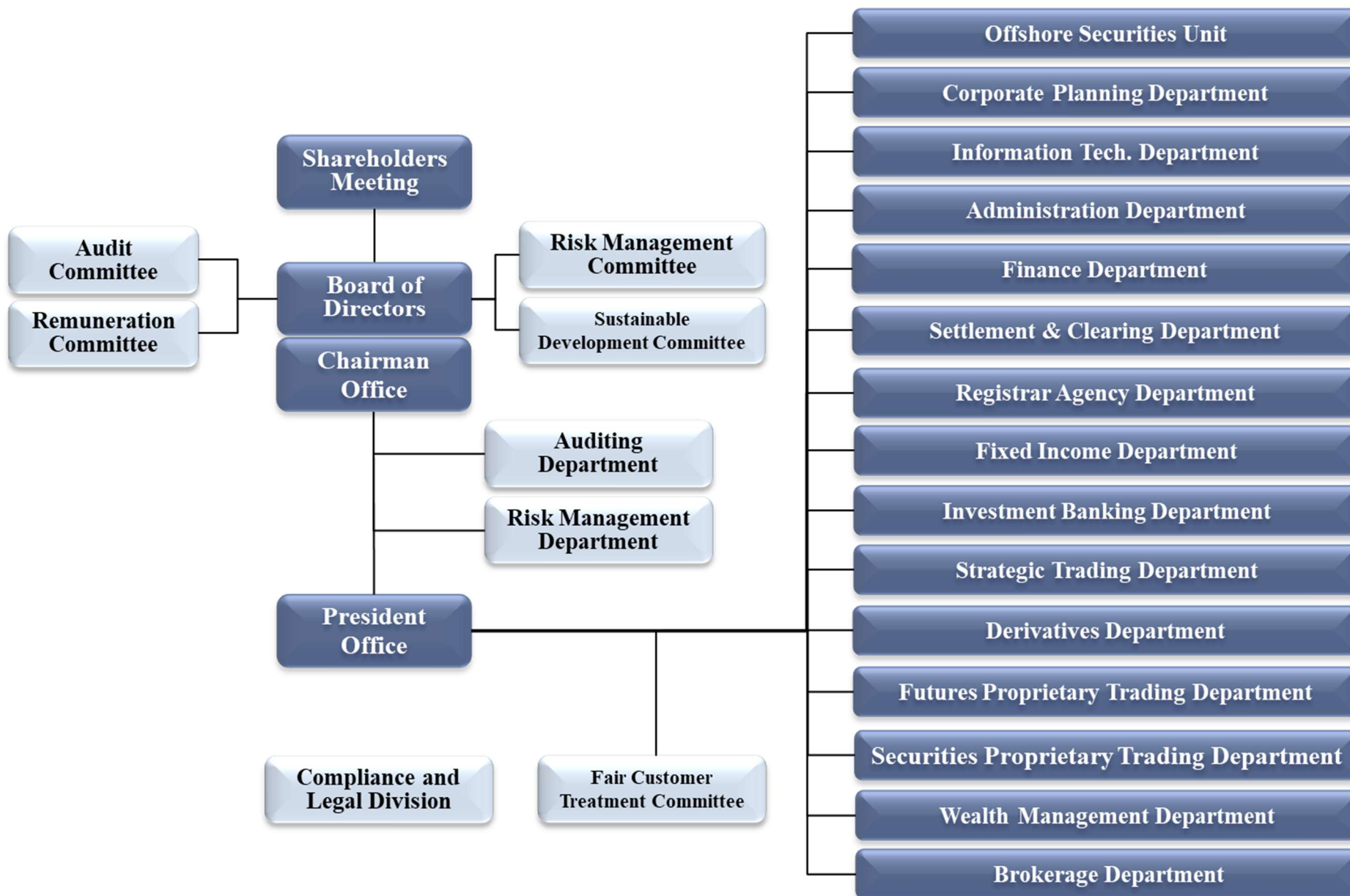
Non-operating Investments (continued)

Unit: 1,000

Region	Name	Currency	Paid-in capital	Book value as of Jun 30, 2026	Net income or loss for JAN~JUN26	Book value as of Jul 31, 2026	Net income or loss for JAN~JUL26
Taiwan	Capital Futures Corp.	NTD	2,499,376	10,791,399	1,089,419	11,035,081	1,285,143
	Capital Investment Management Corp.	NTD	70,000	82,810	5,219	84,343	6,752
	Capital Insurance Advisory Corp.	NTD	5,000	58,030	32,151	63,161	37,281
	Capital International Technology Corp.	NTD	50,000	15,244	2,947	15,540	3,079
	CSC Venture Capital Corp.	NTD	1,073,688	1,036,047	129,040	979,744	126,172
	Capital Investment Trust Corp.	NTD	1,653,375	5,297,695	1,668,137	5,681,367	1,974,192
	CSC Private Equity Co.	NTD	348,150	401,623	90,494	366,878	57,863
Hong Kong	CSC Futures (HK) Ltd.	HKD	220,000	262,272	1,825	261,838	1,391
	CSC Securities (HK) Ltd.	HKD	128,000	175,648	4	175,625	(19)
China	Capital True Partner Technology Co., Ltd	CNY	1,000	0	(1,768)	0	(1,768)
	QIT Technology Co., Ltd.	CNY	4,000	1,958	1,548	1,981	1,571
	CSC International Holdings Ltd. Shanghai Rep. Office	N/A	N/A	N/A	N/A	N/A	N/A
BVI	CSC International Holdings Ltd.	USD	45,000	50,666	(256)	50,618	(303)

Note : JAN~JUN26 figures were audited by CPA; JAN~JUL26 figures were unaudited

Organizational Structure



Operation Overview

Financial Data Over the Past Three Years

(NTD'000)

Item	2023	2024	2025	JAN~JUN26
Consolidated net income before tax	5,108,776	6,572,371	7,417,367	9,541,633
Consolidated net income	4,570,993	5,402,075	6,326,123	8,430,177
Net income attributable to shareholders of the parent company	4,131,510	4,883,776	5,735,934	7,948,928
EPS (NTD)	1.68	1.99	2.34	3.24

※ Audited by CPA

Consolidated Balance Sheet (summary)

(NTD'000)

Item	Jun 30, 2025	Jun 30, 2026
Current assets	281,494,268	500,153,116
Non-current assets	24,642,031	25,987,522
Total assets	306,136,299	526,140,638
Current liabilities	248,359,528	460,652,986
Non-current liabilities	12,548,306	8,688,039
Total liabilities	260,907,834	469,341,025
Capital stock	21,709,081	24,552,971
Capital surplus	2,781,067	2,781,067
Retained earnings	13,809,549	21,963,725
Other equity interests	2,646,473	2,695,361
Equity attributable to shareholders of the parent company	40,946,170	51,993,124
Non-controlling interests	4,282,295	4,806,489
Total equity	45,228,465	56,799,613

※ Audited by CPA

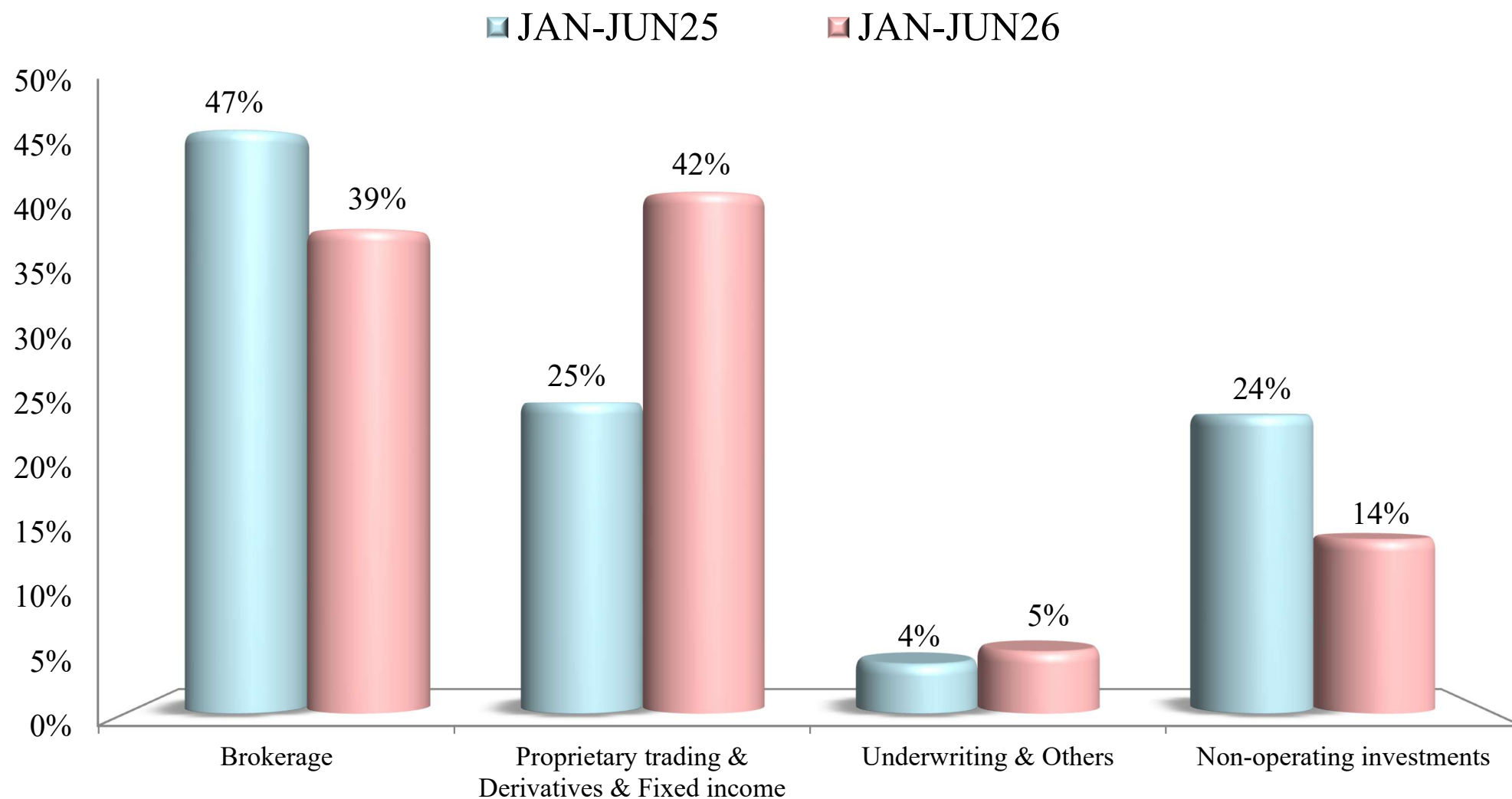
Consolidated Comprehensive Income Statement (summary)

(NTD'000)

Item	JAN~JUN25	JAN~JUN26
Revenue	8,442,476	19,197,814
Operating expenses and costs	6,906,140	12,604,139
Operating income	1,536,336	6,593,675
Other income and expenses	1,213,689	2,947,958
Net income before tax	2,750,025	9,541,633
Income tax expense	468,954	1,111,456
Net income	2,281,071	8,430,177
Other comprehensive income	(175,666)	(655,302)
Total comprehensive income	2,105,405	7,774,875
Net income attributable to shareholders of the parent company	2,014,359	7,948,928
Earnings per share (NTD)	0.82	3.24

※ Audited by CPA

Earnings Breakdown by Major Business

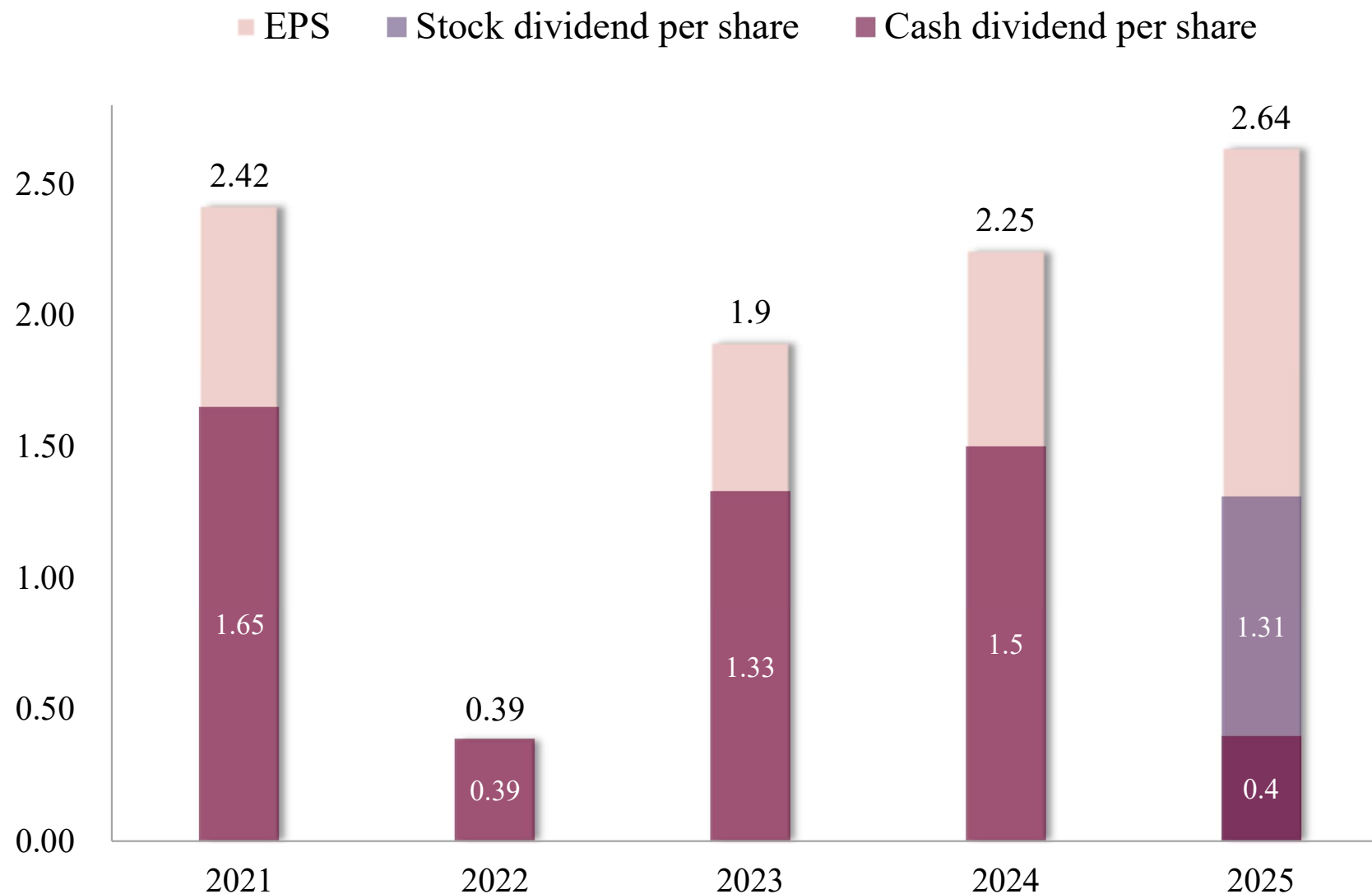


Business Performance and Market Ranking

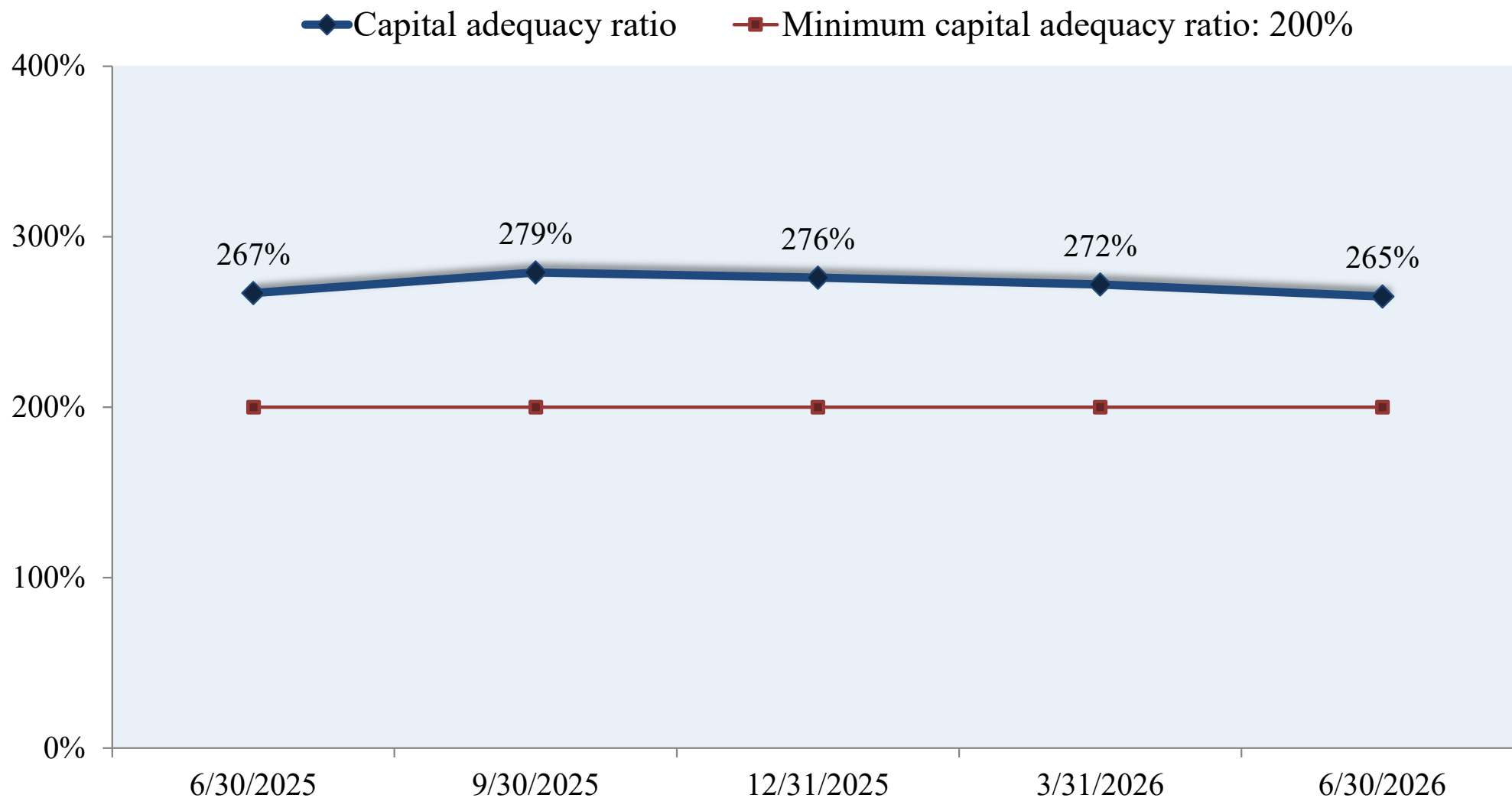
Item	Figures in JAN~JUN26	Market ranking in JAN~JUN26
Market share in brokerage	3.48%	10
Market share in margin financing	5.09%	7
Trust business-AUM	NTD16.889bn	8
Number of warrants issued	4,045	3
Value of warrants issued	NTD31.7bn	3
Value of structured products issued	NTD47.0bn	5
Number of NTD corporate bond underwritten (as lead underwriter)	5	5
Value of NTD corporate bonds underwritten	NTD14.7bn	7
Number of clients in stock registrar and transfer service	396	4

Dividend Payout

Unit: NTD



Capital Adequacy Ratio



Fitch Ratings 2025

Long-term Issuer Default Rating
(IDR) **BBB-**

National Long-term Rating **A(twn)**

National Short-term Rating **F1(twn)**

Outlook **Stable**

JUL26 Operating Results

Unit: NTD'000

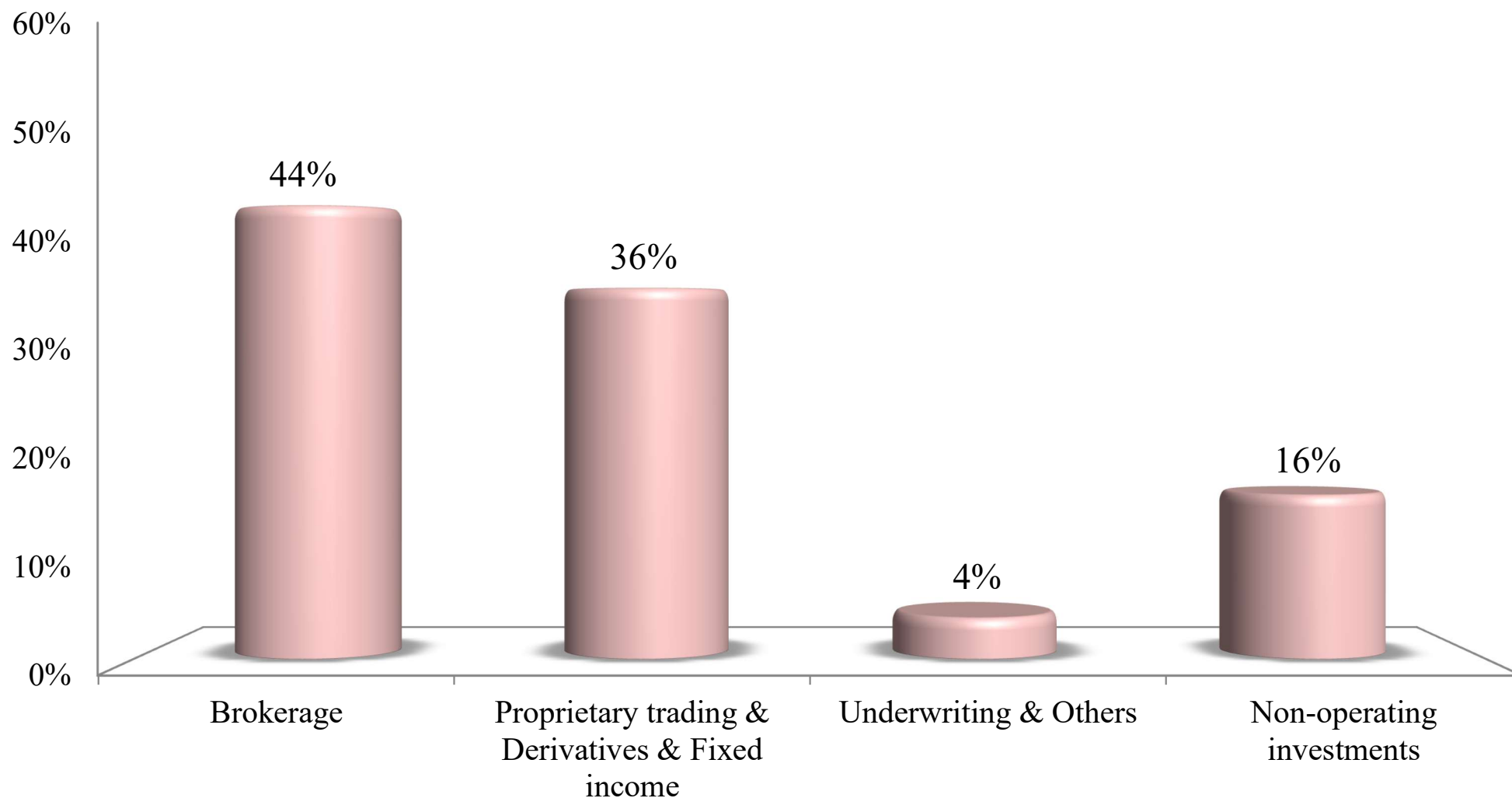
Entity	JUL26	JAN~JUL26
Net income before tax	265,001	9,109,564
Net income	139,472	8,088,462
EPS (NTD)	0.06	3.73

Consolidated	JUL26	JAN~JUL26
Net income before tax	383,059	9,924,754
Net income	226,604	8,656,843

※ Unaudited

JAN~JUL26 Earnings Breakdown by Major Business

■ JAN-JUL26



※ Unaudited

Business Performance and Market Ranking

Item	Figures in JAN~JUL26	Market ranking in JAN~JUL26
Market share in brokerage	3.45%	10
Market share in margin financing	5.09%	7
Trust business-AUM	NTD18.154bn	7
Number of warrants issued	4,761	3
Value of warrants issued	NTD37.9bn	3
Value of structured products issued	NTD63.1bn	4
Number of NTD corporate bond underwritten (as lead underwriter)	5	6
Value of NTD corporate bonds underwritten	NTD16.45bn	7
Number of clients in stock registrar and transfer service	397	4

Prospect and Outlook

Our vision

- To create long-term and rewarding partnerships with our clients by offering high value-added financial services which exceed client expectations

Our belief

- The Capital Group in Chinese means "benefit for many" which embodies our commitment to public interests and contribution to the capital market

1 Wealth Management Strategy

- Business Differentiation and Service Specialization
- Providing Global Asset Allocation
- Positioning in AAMC and cultivating the high net worth clients

2 The AI Dual-Engine Approach

- Stable returns: Implementing robo-advisory services to enhance client satisfaction
- Proprietary trading: Establishing AI-driven entry and exit screening to improve trading efficiency and risk hedging capabilities

FY26 Operational Strategy

Centers on “wealth management”
AI serving as the driving force

3 The Pooled Fund System

- Integrating and revitalizing resources
- Providing one-stop financial services to maximize group synergies

4 Sustainable Talent Development

- Elite cultivation program to enhance professionalism
- Optimized compensation systems
- Establishment of succession pipelines

Sustainability Development & Capital Securities' Practices

Sustainable Development Goals (SDGs)

The UN has proposed the 2030 Sustainable Development Agenda in 2015 with 17 Sustainable Development Goals (SDGs) that are key indicators of global sustainable development.



These goals serve as indispensable indicators for the international community. As they are expected to facilitate sustainable development in societies by 2030 and effectively reduce poverty and hunger worldwide, global communities may find stabilization and balance as early as possible.

List of Awards



In the 2025 Corporate Governance Evaluation, our ranking among listed companies remained within the 6~20% tier, while its ranking within the financial and insurance industry improved to the 21~40% tier

We have continued to be selected as a constituent stock of the TWSE's "Taiwan Employment Creation 99 Index"

We were awarded the 2026 Taipei City Parenting Friendly Enterprise Award

We were awarded the 2Q26 online popularity badge by the DailyView



2026.05

2026.06

2026.07

2026.08

We were awarded the Gold Award at the Commercial Times' 2nd Taiwan Happy Enterprise Award



We received four international awards at the 2026 HR Asia Awards:

1. the Best Companies to Work for in Asia Awards
2. the Diversity, Equity & Inclusion Awards
3. the People Transformation Awards
4. the Sustainable Workplace Award



Capital Securities' Engages in Collaborative Sustainability Benchmarking, Focusing on the Circular Economy and Low-Carbon Transition

Led by Capital Securities' directors, independent directors, and the general manager, members of the company's sustainability office visited sustainability-focused sites such as TCC DAKA Park and the Nautilus Library, engaging in on-site exchanges on practices related to the circular economy, low-carbon transition, regional co-prosperity, and cultural sustainability. The visits were aimed at strengthening sustainability governance and cross-disciplinary learning among board members and staff, serving as an important reference for the company's future advancement in sustainable finance and net-zero transition.



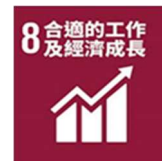
Capital Group Sustainability Family Day: Connecting Health, Family, and Sustainability Initiatives

Capital Group held its 2026 Sustainability Family Day Fun Run, combining a health-oriented run with activities on the circular economy, fraud prevention, biodiversity, and charity sales, inviting directors, employees, their family members, and clients to participate together. The event integrated health promotion, family engagement, and ESG principles, strengthening employee cohesion while putting the concept of social co-prosperity into practice.



“Capital Love Reading” Program Marks 13th Year: Broadening Horizons for Students in Remote Areas Through Reading and the Arts

Capital Securities held the launch ceremony and city tour for its 2026 “Capital Loves Reading” program, partnering with the Eslite Foundation and the Eslite Performance Hall to invite more than 200 teachers and students from remote areas to participate in a concert, bookstore tour, and book-purchasing experience. We also continues to provide reading sponsorship funds, using educational and cultural resources to help narrow the urban-rural gap and deepen its support for education in remote areas.



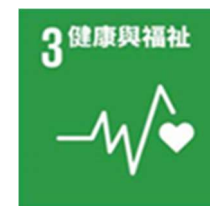
Capital Securities Partners with Industry, Government, and Academia to Advance Sustainable Finance, Focusing on Net-Zero Transition and Natural Capital

Capital Securities held its “2026 Sustainable Finance and Net-Zero Transition” forum, bringing together listed companies, high-net-worth clients, suppliers, and experts for dialogue focused on topics such as net-zero governance, AI technology, natural capital, and sustainable finance. Through dialogue among industry, government, and academia, the forum aimed to help enterprises navigate their transition strategies while leveraging the company’s financial expertise to support sustainable industry development.



Capital Securities' Blood Donation Charity Initiative Marks 19th Year, Combining Biodiversity Conservation with Sustainable Agriculture

Our “Capital Cares, Joining Hands for Charity” blood donation drive has entered its 19th year. This year’s initiative spans 24 locations across Taiwan, offering donors gifts including organic rice and handmade items crafted by young people with disabilities, combining charitable giving, environmentally friendly agriculture, and biodiversity conservation to broaden the initiative’s impact on social care and environmental sustainability.





Investment and Financial Management Forums and Seminars

- We held the “3Q26 Investment Outlook Briefing,” projecting that the TAIEX would trade within a range of 43,000 to 53,000 points in 2H26, and noting that market focus remains centered on AI development and capital flows.
- Partnered with BlackRock Taiwan to hold the “Winning Strategies in US Semiconductor Stocks” forum, focusing on trends such as the expansion of AI computing power, advanced process technology, packaging, networking and communications, and hardware infrastructure.





Investment and Financial Management Forums and Seminars

- We held the “Taiwan-Japan AI Semiconductor Future Opportunities” forum, focusing on demand for advanced packaging, high-end equipment, and materials driven by the growth of AI computing power.
- Partnered with Taishin Securities Investment Trust to hold the “ETFs Opening New Investment Horizons” forum, analyzing long-term investment trends from two perspectives: the development of Taiwan’s ETF market and AI power infrastructure.
- Partnered with E.Sun Asset Management to hold the “Winning the New AI Investment Race” forum, focusing on demand for computing power, electricity, and infrastructure driven by AI servers.



Capital Securities Wins International Recognition from FinanceAsia for Its Financial Fast-ID Innovation

Capital Securities received a high commendation in the “Most Innovative Technology - Nonbank Financial Institutions” category at the FinanceAsia Awards 2026 for its “Financial Fast-ID One-Stop Verification” project. Through digital identity verification, cross-institutional authentication, and information security protection mechanisms, the project simplifies the client’s online verification process, enhancing the convenience, digital accessibility, and overall user experience of financial services.



Thank you!



Tricks of scammers



For any concerns, please contact the “**165 Anti-Fraud Hotline**” for verification.

If you encounter any suspected fraudulent activity involving our company’s name, you may also reach our anti-fraud consultation line at **412-8878**. Additionally, verification can be done through the Capital Financial Network by navigating to Client Support > Common Functions > Contact Us.

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